

IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE

JOY FLOWERS CONTI,  
JUDGE

August 10, 2005

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USG CORPORATION, a Delaware  
Corporation, et al.,

Debtors.

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Civil Action No. 04-1559  
04-1560

AMENDED NOTICE

Counsel:

Take notice that the Case Management Conference on Parties' Joint Discovery Plan scheduled in the above-captioned case for August 23, 2005 at 2:00 pm before the Honorable Joy Flowers Conti is rescheduled for **Tuesday, September 20, 2005 at 3:30 pm** in Courtroom 5A, Fifth Floor, U.S. Post Office and Courthouse Building, Pittsburgh, Pennsylvania. The debtors attorney's are responsible for notifying other parties of interest.

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